Online Will Instructions - The Standard's Life Services Toolkit

- 1. Enter Web address: www.standard.com/mytoolkit (user name: assurance)
- 2. Scroll down and located on the right-hand side under **RESOURCE CENTER** select, "Legal Forms" from the menu.



- 3. Once you enter the **Online Will Center**, Scroll down to where it says, "**Click here to view** available documents and log into the secure system."
 - a. This may pop up in a new window, so you may need to disable your pop-up blocker if you do not see a new window or tab open.
- 4. This will take you to the Legal Resource Center website where you can **select "Personal Documents".**
- 5. Once on the Personal Legal Documents page, please select your state from the dropdown menu.
- 6. Under Categories select "Wills, Power of Attorney, and Estate Planning."
- 7. Then select your document type (i.e. will for an unmarried person)
- 8. Review your selection, and "Click here to select this document"
- 9. Once you've confirmed your selection, you are now ready to login/ register if you are a new user.
- 10. After you've logged, this takes you to your "**My Documents**" page, where you can begin populating your will:
 - Click the "Answer Questionnaire/Preview Document" button to answer a questionnaire, which will tailor your document to your needs.
 - As you fill out each response, your information will automatically populate in the document (see on the right-hand side)

This section or	n the													
left is where yo in your respon	As you fill out each response, your													
	E Save My Documents A Home	information will automatically populate in the document.												
	Information The "Testator" is the person who is making th to identify how his or her property and debts handled after death.		Document OF											
	All questions assume that you are the Testato Full name		I, Testator Name, a resident of and domiciled in the State of Illinois, being of sound mind, do make, publish and declare this to be my Last Will and Testament, revoking all Wills and codicils at any time heretofore made by me. Example: John Allen Doe ESTATE ADMINISTRATION AND EXPENSES EXPENSES											
	Gender O Male	0	ARTICLE II. FAMILY INFORMATION I am single.											
	Female Street address of your primary residence (in Illin	ois) 👔	The terms "child" and "children", wherever used in this Will, include not only the child(r designated, but also the legally adopted child(ren) of such person. Similarly, the term "i child(ren) and other issue of the person designated, but also the legally adopted child(re person.	"issue" includes not only the										
	City	7	Unless otherwise expressly excluded, it is my intention that my Will include any above n other child(ren) born of or adopted by me after the date of this Will.	named child(ren), and any										
	Zip code	?	ARTICLE III. TANGIBLE PERSONAL PROPERTY ARTICLE IV. REAL PROPERTY											
	Telephone number	•	ARTICLE V. CASH All my cash, that is not otherwise disposed of under this Article, should pass to my resid disposed of in accordance with the terms governing disposition of my residuary estate.	uary estate and should be										
	A Back N	ext 🕨	ARTICLE VI. INTANGIBLE PERSONAL PROPERTY All intangible personal property owned by me at the time of my death, that is not other	wise disposed of under this										

- Select, "Next" after you're finished with each section.
- In the section bar at the top of the page, green and red boxes will start to populate as you continue answering each section:

Green boxes = indicate that the information has been properly filled

Red boxes = means that there is incorrect and/or missing information.

Sections v			۰									End ►

- When you have finished answering the questionnaire click the "My Documents" button to return to this page.
- Click the "Download" button to download and print your document.

Note: You can also use the "**Rename**" button to give your document a name that you choose and the "**Delete**" button to delete your document.